HEXSHIRE
HOLDINGS INC.

PRIVATE CAPITAL. PURPOSEFUL ENTERPRISE.

Investing with discipline. Building enduring opportunity.

Hexshire Holdings Inc. is an equity-funded private investment holding company built around six complementary pillars: five commercial divisions and a privately funded charitable foundation.

The group deploys its own capital across secured financing, business ownership, strategic partnerships, real estate and trading. Its approach combines disciplined investment selection with a lasting commitment to education and social progress.

01

OWN CAPITAL

Holdings invests its own equity without undertaking financing obligations.

02

DEFINED EXPOSURE

Holdings exposure is intended to remain within approved capital commitments.

03

LASTING PURPOSE

A minimum 10% profit commitment from each commercial division to the Foundation.

Capital preservation guides every allocation. Commercial success creates the resources to expand opportunity for others.

FIVE COMMERCIAL PILLARS

Distinct mandates. Shared discipline.

Each division has a defined investment purpose and a management approach suited to its activities.

01

HEXSHIRE CAPITAL

Secured financing. Direct oversight.

Mortgages and private lending secured by real estate or other acceptable assets. Management leads underwriting, security assessment and ongoing monitoring.

ROLE: CORE INCOME GENERATION

02

HEXSHIRE VENTURES

Backing expertise. Sharing growth.

Equity partnerships and joint ventures with skilled entrepreneurs and experienced operators. Hexshire provides capital and strategic oversight while partners lead daily operations.

MODEL: PARTNER-OPERATED BUSINESSES

03

HEXSHIRE ENTERPRISE

Building businesses. Leading operations.

Businesses owned and actively managed by Hexshire, including consulting, property management and other operating enterprises. Management remains closely involved in execution and performance.

MODEL: DIRECT MANAGEMENT CONTROL

04

HEXSHIRE ESTATES

Owning assets. Preserving value.

Long-term real estate holdings, including investment properties, hospitality real estate and farms. The focus is durable ownership, asset stewardship and periodic performance review.

HORIZON: LONG-TERM OWNERSHIP

05

HEXSHIRE TRADING

Active markets. Selective opportunities.

Marketable investments and assets acquired for trading or resale: securities, precious and rare earth metals, jewellery, antiques and short-term property opportunities.

APPROACH: ACTIVE MONITORING

Capital and Estates form the core; Ventures, Enterprise and Trading broaden opportunity.

THE SIXTH PILLAR

Opportunity beyond profit.

Hexshire Foundation connects the success of the group to a long-term commitment to education, care and independence.

10%

MINIMUM

Each commercial division is committed to contributing at least 10% of its profits to Hexshire Foundation, directly or through Hexshire Holdings Inc.

HEXSHIRE FOUNDATION

The Foundation is being developed as a privately funded charitable institution focused on education and social advancement. Its priority is to support orphaned and abandoned girls, alongside other children in need, with educational assistance, accommodation and pathways to meaningful careers.

EDUCATION

Access to learning and the support to continue it.

CARE

Stable accommodation and support that enable development.

INDEPENDENCE

Skills and career pathways for a self-sustaining future.

Privately funded. Community-minded.

The Foundation is intended to operate without public fundraising, supported by group contributions and additional funding from the owners when needed. Where resources permit, it may also support other charitable organisations and eligible causes.

TruHeights is envisaged as a separate, independently governed community charity bringing together social workers, donors and project leaders. Hexshire may support its eligible initiatives through funding and accountability oversight, while its board and teams retain operational responsibility.

A DISCIPLINED OWNERSHIP PHILOSOPHY

Hexshire Holdings Inc. does not undertake financing obligations or guarantee division-level financing. Companies within its divisions may arrange financing, including mortgages on their own properties. Such obligations are intended to remain without recourse to Holdings or unrelated group assets, subject to the legal structure and terms of each arrangement.